

# Daily Focus

## Market Overview

### USA

US stocks closed mixed due to the impact from rising US yields and inflation expectations. The Dow rose 0.09%, while the S&P500 and Nasdaq Index 0.77% and 2.46% respectively.

### China

The Shanghai Composite Index fell 53 points or 1.45% yesterday. The ChiNext Index fell 146 points or 4.47%, with a total turnover of RMB 1,293.4 billion.

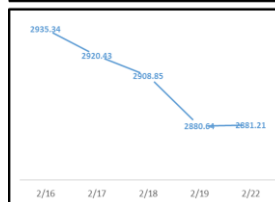
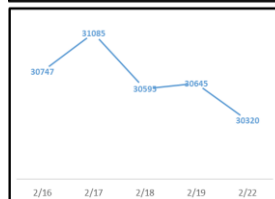
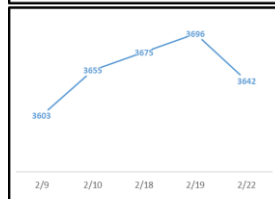
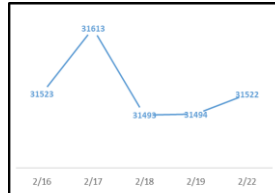
### Hong Kong

The Hang Seng Index opened higher and moved lower, and lost 324 points or 1.06% to close at 30,319. The Hang Seng Tech Index fell 583 points or 5.42% to close at 9,977. The total daily turnover of the market was HK\$300.26 billion.

### Singapore

The Straits Times Index edged up 0.57 points, or 0.02%, to close at 2,881.21, with turnover of S\$1.36 billion.

## Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	31521.69	↑ 27.37	0.09%
Nasdaq	13533.05	↓ -341.41	-2.46%
S&P500	3876.50	↓ -30.21	-0.77%
<b>Europe</b>			
FTSE100	6612.24	↓ -11.78	-0.18%
CAC40	5767.44	↓ -6.11	-0.11%
DAX	13950.04	↓ -43.19	-0.31%
STOXX600	413.06	↓ -1.82	-0.44%
<b>Asia</b>			
Nikkei 225	30156.03	↑ 138.11	0.46%
Shanghai	3642.45	↓ -53.72	-1.45%
Hang Seng	30319.83	↓ -324.90	-1.06%
STI	2881.21	↓ -4.11	-0.14%
JCI	6255.31	↑ 23.38	0.38%
<b>Forex</b>			
EURUSD	1.22	↑ 0.0038	0.31%
GBPUSD	1.41	↑ 0.0047	0.34%
USDJPY	105.08	↓ -0.3700	-0.35%
USDCNH	6.47	↑ 0.0125	0.19%
USDHKD	7.75	↑ 0.0004	0.01%
USDSGD	1.32	↓ -0.0022	-0.17%
USDIDR	14118.00	↑ 53.0000	0.38%
<b>Commodity</b>			
Gold	1806.70	↑ 30.90	174.01%
WTI Oil	61.70	↑ 0.14	22.69%



Driven by improvements in a number of personal consumption-related indicators, the Chicago National Activity Index rose to 0.66 in January from the previous month's 0.41 reading, higher than market expectations of a 0.4 reading. The index has risen for two consecutive months. The three-month moving average fell from 0.6 to 0.47.



According to data from the Conference Board, the Eurozone's leading economic indicator (LEI) fell 0.2% to 100.1 month-on-month in January this year. The concurrent economic indicator (CEI) rose 0.2% to 103.1 month-on-month.



According to data from the Conference Board, Brazil's leading economic indicator (LEI) fell 1% to 122.5 in January this year. The concurrent economic indicator rose 0.1% to 101.



In January 2021, overall consumer prices rose by 1.9% year-on-year, higher than market expectations for a 1% increase. Excluding all government one-off relief measures, the composite consumer price index fell by 0.5% year-on-year, less than the 0% recorded last month, mainly due to fall in the cost of dining outside and the drop in pork prices.

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